

FACTS	WHAT DOES JAFFE TILCHIN INVESTMENT PARTNERS, LLC (“JTIP”) DO WITH YOUR PERSONAL INFORMATION?		
WHY?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.		
WHAT?	The types of personal information we collect and share depend on the product or service you have with us. This information may include: <ul style="list-style-type: none">• Social Security Number and Date of Birth• Income, Net worth and Employment• Investment Experience, Objectives and Risk Tolerance• Account transactions information		
HOW?	All financial companies need to share customers’ and participants’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ or participants’ personal information; the reasons JTIP chooses to share; and whether you can limit this sharing.		
Reasons we can share your personal information.		Does FIRM share?	Can you limit this sharing?
For our everyday business purposes- Such as to process your transactions including clearing broker/dealers, custodians, and other financial service providers		YES	NO
As required by law- Such as regulatory inquiries or in response to subpoenas or other legal processes		YES	NO
For our marketing purposes- To offer our products and services to you		YES	NO
For joint marketing with other financial companies -		NO	We do not share.
For our affiliates’ everyday business purposes- Information about your transactions and experiences		YES	NO
For our affiliates’ every day business purposes- Information about your creditworthiness		We do not collect.	We do not share.
For our affiliates to market to you		YES	YES
For non affiliates to market to you		YES	YES
To limit our sharing	<ul style="list-style-type: none">• Call us at (813) 963-2500.• Send a written notice by email to: Compliance@jaffetilchin.com, or to 15350 N. Florida Avenue, Tampa, FL 33613 <p>Please note: If you are a new client, we can begin sharing your information 30 days from the date we sent this notice. When you are no longer a client, we continue to share your information as described in this notice.</p> <p>You may contact us at any time to limit our sharing.</p>		
Questions?	Call us at (813) 963-2500.		

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Who we are

Who is providing this notice?	Jaffe Tilchin Investment Partners, LLC Jaffe Tilchin Institutional Consulting Jaffe Tilchin Wealth Management
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What we do

How does JTIP protect my personal information?	<p>We use security measures that comply with federal law. These measures include computer safeguards, limiting access to your information, and secured files and buildings. We require companies that help provide services to you to protect the confidentiality of personal information they receive.</p>
How does JTIP collect my personal information?	<ul style="list-style-type: none"> From account applications, interviews, and discussions with you From product or service vendors, as a result of your transactions with us
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> Sharing for affiliates' everyday business purposes –information about your creditworthiness Affiliates from using your information to market to you Sharing for non affiliates to market to you. <p>State laws and individual companies may give you additional rights to limit sharing.</p>
What happens when I limit sharing for a partnership interest I hold jointly with someone else?	<p>Your choices will apply to all parties – unless you tell us otherwise, in writing.</p>

Definitions

Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <i>Jaffe Tilchin Wealth Management</i>
Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <i>APW Capital, Inc.</i> <p>Certain Advisory Representatives are also Registered Representatives of APW Capital, Inc.</p>
Joint marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> <i>JTIP does not currently have non-affiliated joint marketing partners.</i>

Other important information:
Your Rights:

- Right to Access Information/Correct Inaccurate Information
 - You have the right to request access to information collected about you and information regarding the purposes for which we collect it and the third parties and service providers with which we share it. Additionally, you have the right to correct inaccurate or incomplete

information. You may submit such a request as described below.

- Right to Deletion of Information
 - You have the right to request in certain circumstances that we delete any information that we have collected directly from you. You may submit such a request as described below. We may have a reason under the law why we do not have to comply with your request or why we may comply in a more limited way than you anticipated. If we do, we will explain that to you in our response.
- Right to Opt Out of Sale of Information to Third Parties
 - You have the right to opt out of any sale of your information by us to third parties by submitting a request. **We do not, however, sell information to third parties for their own direct marketing purposes.**
- Right to Opt Out of Targeted Advertising
 - You have the right to opt out of [targeted advertising](#) based on your information obtained from your activities over time and across websites or applications. **We do not, however, utilize targeted advertising.**
- Right to Opt Out of Profiling
 - You have the right to opt out of having your information processed for the purpose of profiling in the furtherance of decisions that produce legal or similarly significant effects concerning you. **We do not, however, utilize profiling for these reasons.**
- Right to Appeal
 - If we decline to take action in any request that you submit in connection with the rights described in the above sections, you may ask that we reconsider our response by sending an email to the same email box (referenced in section below) from which you receive the decision. You must ask us to reconsider our decision within 45 days after we send you our decision.